















# Sourcing opportunity:

### East African processed timber products





### EXECUTIVE SUMMARY

#### East Africa has the potential to emerge as a global hub for sustainably sourced, high-quality processed timber products due to its:

- Competitive pricing
- Strategic proximity to key markets
- Abundant timber resources
- Expanding processing capacity
- Commitment to sustainability

#### Leading East African producers are seeking international buyers for highquality:

- Sawn timber (Pine & Eucalyptus) 111,200 m3/year.
- Plywood (Pine & Eucalyptus) 43,000 m3/year.
- Utility and B&F poles (Eucalyptus) 460,000 pieces/year.
- Other products: Block board, MDF, Pallets, Particle board, Veneer, Woodchips, Sawdust, Bark.



## Current production is forecasted to grow by over 10% per year to 2033.

We are looking to connect international processed timber product offtakers with relevant East African producers.

### To find out more about sourcing processed timber products from East Africa, please contact:

Chris Klintworth; Chris.Klintworth@Savo.earth

### **1. WHY EAST AFRICA?**



East Africa is well positioned to become a world leading hub for sourcing of high-quality sustainable timber products due to its:



**Competitive pricing**: Lower production costs can result in competitive prices for international consumers.



**Strategic proximity**: Geographic proximity can reduce lead times and environmental impact.



**Abundant timber resources**: The region provides a wide range of timber species suitable for various products.



**Expanding processing capacity**: Current production is forecasted to grow by over 10% per year to 2033.



**Commitment to sustainability**: Responsibly sourced timber resources meet certification standards.

### 2. PRODUCT INFORMATION



#### Sawn Timber

Description: Pine and eucalyptus, Kiln Dried, custom-cut in lengths of up to 6 meters.
Grades: Various grades and accreditations.
Volume: ~111,200 m3/year, growing at 11% per year.



#### Plywood

**Description:** Eucalyptus, pine and pine face with euc core, 3-24mm thickness.

**Grades:** C/C+, BC and better, FSC-certified products available.

**Volume:** ~43,000 m3/year, growing at 16% per year.



#### **Poles**

**Description:** Eucalyptus poles for building, fencing & utilities, optional drying & CCA treatment, custom-cut in lengths of up to 16m.

Grades: All grades.

**Volume:** ~460,000 pieces per year, growing at 8% per year.



#### Other products

Block board (pine): 12,500 m3/year, 7% CAGR MDF (pine): 50,000 m3/year, 7% CAGR Pallets (pine): 80,000 pcs/year, 10% CAGR Particle board (pine): 20,000m3/year, 7%CAGR Veneer (euc): 20,000 m3/year, 4% CAGR

### 3. PRODUCER INFORMATION (1/3)

#### Busoga Forestry Company (Uganda)

Description: Vertically integrated FSC certified and ISO 9001,45001,15001 accredited sawmill in Eastern Uganda with two plantations (Bukaleba & Kachung).
Sawn timber (pine): 15,000 m3/year (13% CAGR), KD, planed, optional CCA treatment, various sizes.
Poles (euc): 180,000 pcs/year (5% CAGR), CCA treated, custom-cut in lengths of up to 16m.
Other: Pallets, sawdust, woodchips, bark.



#### Green Resources Ltd. (Tanzania)

Description: Vertically integrated FSC certified operation with three plantation blocks (Uchindele, Idete & Mapanda) of total ~15,500-hectares. Plywood (euc): 40,000 m3/year by 2026, 8'x4'. Poles (euc): 100,000 pcs/year (12% CAGR), custom-cut Veneer (euc): 20,000 m3/year (4% CAGR), KD, 4'x4'.



#### Sao Hill Industries (Tanzania)

**Description:** Vertically integrated EUTR compliant and ISO 9001,45001,15001 accredited sawmill in Southern Highlands of Tanzania.

Sawn timber (pine): 23,000 m3/year (13% CAGR), KD, optional planing and CCA treatment, various sizes. Poles (euc): 180,000 pcs/year (5% CAGR), KD, CCA treated, custom-cut in lengths of up to 13m. Other: Bark, pallets, sawdust, wood chips.



### 3. PRODUCER INFORMATION (2/3)

#### New Forests Company (Uganda)

**Description:** NFC is a sustainable, socially responsible forestry and timber products business with plantations in Uganda and Tanzania.

**Pallets (euc and pine)**: 36,600 pallets/year (15% CAGR), heat treated, KD, ISO 9001, COC, custom sizes.

**Sawn timber (euc and pine)**: 3,200 m3/year (26% CAGR), KD, CCA option, ISO 9001, COC, various sizes.

Sawdust (euc and pine): 1,180,00 tons/year (8% CAGR), COC.



#### Nile Fibreboard Limited (Uganda)

**Description:** Vertically integrated operation manufacturing Plain & Laminated MDF boards and High-density fibre wooden laminated floor tiles.

**Medium-density fibreboard (MDF) (pine)**: 50,000 m3/year (7% CAGR), KD, planed, 8'x4', thickness 3-18mm. Automated mechanised production.



#### Nile Plywoods (U) Ltd. (Uganda)

Description: Vertically integrated operation with 15,000 acres of plantations in Uganda.
Plywood (euc & pine): 15,000 m3/year (5% CAGR), planed, 8'x4', thickness 3-24mm.
Particle board (pine): 20,000 m3/year (7% CAGR), planed, 8'x4', thickness 9-24mm
Sawn timber (pine): 10,000 m3/year (12% CAGR), KD, optional planing and CCA treatment, custom-cut.



### 3. PRODUCER INFORMATION (3/3)

#### Tanganyika Plywood Ltd (Tanzania)

**Description:** Tanzanian-based producer of hardwood eucalyptus core veneer and plywood for local and export markets. FSC certification in progress.

**Plywood (Pine face & euc core)**: 10,000 m3/year (23% CAGR), 8'x4.

#### Tanganyika Wattle Co. (Tanzania)

Description: Integrated forestry products business certified by Tanzania Bureau of Standard (TBS). Sawn timber (pine): 60,000 m3/year (7% CAGR), Kiln dried, planed, optional treatment, custom-cut. Plywood (pine): 18,000 m3/year (7% CAGR), planed, 8'x4', thickness 3-25mm.

Block board (pine): 12,500 m3/year (7% CAGR), Kiln dried, planed, 8'x4', thickness 19 and 25mm.

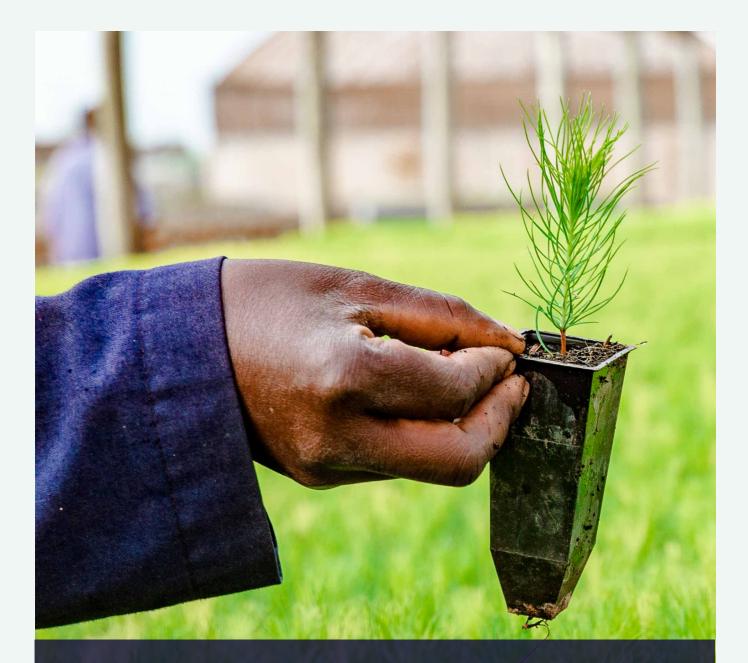
#### Wood Mill (Uganda) Operational 2025

Description: Grower-owned FSC-certified Ugandan commercial forestry and timber processing company aiming to be operational in 2025. Sawn timber (pine & euc): 12,000 m3/year, Kiln Dried Plywood (Pine face & euc core): 10,000 m3/year. Poles (euc): 100,000 pcs/year, CCA treatment, custom-cut in lengths of up to 13m.









#### **Register your interest:**

If your organization is contemplating buying processed wood products or exploring business opportunities with timber producers in East Africa, please scan the QR code below and fill out the linked form.

### Or for more information please contact:

Chris Klintworth COO Savo Project Developers chris.klintworth@savo.earth

Nick Embden Deputy Director, Commercial Forestry Gatsby Africa nick.embden@gatsbyafrica.org.uk

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